

CORPORATE PROFILE.




AUSTAL



ABOUT AUSTAL

Austal is the world's largest aluminium shipbuilder, leading the international market for high speed craft.

We design, build and sustain fully customised passenger ferries, vehicle-passenger (ROPAX) ferries for commercial operators, and various vessel types for navies, coast guards and police forces around the globe.

Austal has surpassed orders for over 340 commercial and defence vessels for more than 121 operators in 59 countries.

Australia's first ASX-listed shipbuilder, Austal owns and operates industry-leading shipyards in Australia, the United States of America, the Philippines and Vietnam with service centres located worldwide including the USA, South East Asia and the Middle East.

Through the delivery of iconic monohull, catamaran and trimaran commercial vessel platforms – including the world's largest trimaran ferry and multiple defence programs such as the Littoral Combat Ship (LCS) and Expeditionary Fast Transport (EPF) for the United States Navy – Austal has grown to become the world's largest aluminium shipbuilder.

Leading the international market for large, aluminium High Speed Craft, the company also offers steel hull solutions for defence and commercial customers – and is currently delivering the 21 vessel Guardian Class Patrol Boat program for 12 Pacific Island nations.

A new steel shipbuilding facility has been established at Austal USA's shipyard in Mobile Alabama, which will support the construction of steel naval vessels for the US Navy, starting with the Navajo-class Towing, Salvage and Rescue ship (T-ATS) program.

SHIPS

Defence vessels designed and built by Austal include multi-mission surface combatants such as the Littoral Combat Ship (LCS) for the United States Navy and high speed military catamarans for transport and humanitarian relief, including the Expeditionary Fast Transport (EPF) for the United States Navy and the High Speed Support Vessel (HSSV) for the Royal Navy of Oman.

Austal also designs, constructs and sustains an extensive range of naval and auxiliary patrol vessels for customers worldwide and has delivered 119 ships to defence customers over the past 20+ years. In Australia, Austal has been the sole supplier of border patrol capability to the Commonwealth since 1998, delivering 33 patrol boats including the Cape Class Patrol Boat program for the Australian Border Force and Royal Australian Navy.

In the commercial vessel market, Austal has delivered more than 160 passenger and vehicle passenger ferries, offshore Large Crew Transfer Vessels (LCTVs) and other utility vessels such as windfarm vessels and tugs. Austal's innovative designs (featuring monohull, catamaran and trimaran hulls) and efficient, modular manufacturing processes continue to attract operators seeking customised, quality transport solutions that are delivered on time and on budget.





SYSTEMS

As an acknowledged leader in high speed craft design and construction, Austal has developed numerous maritime technologies that enhance ship performance and management. Austal's MARINELINK suite of products allow crews and operators to monitor, analyse and control multiple vessel operating systems accurately, efficiently and in real time – on board or on shore. MARINELINK enables reliable, informed decision making that improves vessel performance and fleet management. Austal's Motion Control enhances vessel seakeeping and reduces motion on board during adverse weather – ensuring a safer, more comfortable journey and experience for both crew and passengers.

SUPPORT

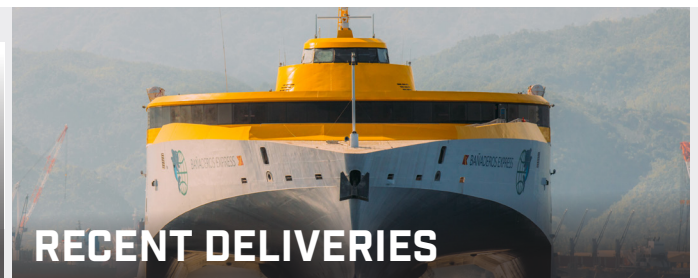
Austal offers its customers asset certainty through effective support services that ensure optimum vessel availability and operations. Digitally enabled support includes engineering, maintenance and supply support services along with training services and warranty management. These services are delivered through our global support network in the USA, Australia, South East Asia and the Middle East – together with partner shipyards worldwide.



CURRENT PROJECTS

Austal's vessel order book of A\$2.2 billion at H1-FY2022 secures revenue through CY2024 and includes:

- » 127m Independence-class Littoral Combat Ships (LCS) for US Navy
- » 103m Spearhead-class Expeditionary Fast Transport vessels (EPF) for US Navy
- » 21 x 40m Guardian Class Patrol Boats for the Australian Government (to be gifted to 12 Pacific Island Nations by 2023). 10 delivered as of May 2022.
- » 6 x 58m Evolved Cape-class Patrol Boats for the Royal Australian Navy
- » 1 x 115m Vehicle Passenger (catamaran) ferry for Molinslinjen of Denmark



RECENT DELIVERIES

Austal's revenue in H1-FY2022 exceeded A\$770 million and included income following the delivery of vessels from a number of ongoing projects, including:

- » 2 x 127m Independence-class Littoral Combat Ship (LCS) for the US Navy (LCS 28 USS Savannah and LCS 30 USS Canberra)
- » 1 x 58m Evolved Cape-class Patrol Boat for the Royal Australian Navy (May 2022)
- » 3 x 40m Guardian-class Patrol Boats for the Australian Government (gifted to Pacific Island nations)
- » 1 x 118m high speed trimaran ferry Banaderos Express for Fred. Olsen Express of Spain

KEY COMMERCIAL CUSTOMERS

- » Fred.Olsen Express
- » Molinslinjen
- » Fjord Line
- » Condor Ferries
- » The Degage Group
- » Government of Trinidad and Tobago





 **MOLSLINJEN**

EXPRESS 4



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